

**USHER**<sup>®</sup>  
AGRO LIMITED



Regd Office : 422, Laxmi Plaza, Laxmi Ind. Estate, New Link Road, Andheri(W), Mumbai - 400053. Phone : 022-39381100 Fax : 022-39381123

To  
The National Company Law Tribunal,  
Mumbai Bench,  
6<sup>th</sup> Floor, Fountain, Mahatma Gandhi Road  
Mumbai, Maharashtra – 400 001.

11 April 2018

**Subject: Report certifying constitution of Committee of Creditors of Usher Agro Limited ('Corporate Debtor')**

In accordance with Section 21(1) of The Insolvency and Bankruptcy Code, 2016 and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016, we hereby certify that the Committee of Creditors ('CoC') is constituted on 11 April 2018 on the basis on claims received from creditors pursuant to Public announcement dated 31 March 2018 and / or outstanding as per books of accounts of the Corporate Debtor. The composition of CoC may change subsequently as we receive more claims or basis any additional information from books of accounts maintained by the Company.

Following members, being financial creditors of Usher Agro Limited shall constitute the CoC. The first meeting of the CoC shall be held within seven days from the date of filing of this report.

List of Members of the CoC are as below:

**Members of Committee of creditors:**

Sr. No.	Name
1	Allahabad Bank
2	Assets Care & Reconstruction Enterprise Limited
3	Axis Bank Limited
4	Bank of Baroda
5	Bank of Maharashtra
6	BMW India Financial Services Private Limited
7	Cholamandalam Investment and Finance Company Limited
8	Cooperatieve Rabobank U.A.
9	Dena Bank
10	Dewan Housing and Finance` Limited
11	Export-Import Bank of India
12	ICICI Limited
13	IDBI Bank Limited

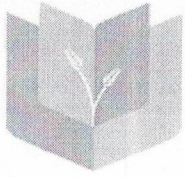


Visit us at : [www.usheragro.com](http://www.usheragro.com) | Email: [usher@usheragro.com](mailto:usher@usheragro.com)

CIN. L01100MH1996PLC100380

Chatta I : 158, Gohari, Delhi-Agra Highway (NH-2), Chatta, District : Mathura (U.P.) Tel: 05662 - 242101, 326888 Fax: 05662 - 242043  
Chatta II : 632-634, Village Dautana, (NH-2) Delhi-Agra Highway, Teshil Chhata, District : Mathura - 281401 (UP) Tel: 08859888500  
Mathura : 239, Maholi, Krishna Nagar, Off. Delhi-Agra Highway (NH-2), Mathura - 281004. U.P. Tel: 08859008233, Fax: 565 - 2461068  
Buxar : Plot No. 1898, Chaubeji Ki Chavani, Sikrol, Jalilpur, Thana Rajpur, District : Buxar (Bihar) - 801104 Tel: 06183 - 225846  
Delhi : 405, Pearl Best Height - II, Netaji Subhash Place, Pritampura, New Delhi - 110034. Tel: 011 - 47253336 / 27356093

*(Handwritten signature)*



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14	India Factoring and Finance Solutions Private Limited
15	Karur Vyasa Bank Limited
16	Kotak Mahindra Bank Limited
17	L&T Finance Limited *
18	Nederlandse Financierings-Maatschappij Voor Ontwikkelingslanden N.V. (FMO)
19	PEC Limited
20	PT Bank MayBank Indonesia TBK
21	RBL Bank Limited
22	Responsability Investment AG
23	Small Industries Development Bank of India
24	State Bank of India
25	Tamilnad Mercantile Bank
26	United Bank of India
27	Volkswagen Finance Private Limited *

*\*These financial creditors have been included in the Committee of Creditors based on the outstanding balance as per books of accounts.*

For any queries, you may reach out to me at [krishnachamadia@gmail.com](mailto:krishnachamadia@gmail.com)

Thanking You,

Yours truly,

**Krishna Chamadia**



Interim Resolution Professional

IP Registration no. IBBI/IPA-001/IP-P00694/2017-18/11220

Usher Agro Limited

(a company under corporate insolvency resolution process by NCLT order dated 21<sup>st</sup> March 2018)

Visit us at : [www.usheragro.com](http://www.usheragro.com) | Email: [usher@usheragro.com](mailto:usher@usheragro.com)

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